origami ACCOUNTING

THE FOLLOWING WILL ALLOW US TO COMPLETE YOUR TAX RETURN ACCURATELY AND EFFICIENTLY
PLEASE ATTACH ALL REQUIRED INFORMATION IN A SEPARATE DOCUMENT

2011 Tax Return Information for: _____

1) Has your contact information changed? If so, please provide your current address and contact information ☐Yes ☐ No

2) Do you have any dependents (minor children, disabled children, parent requiring care) during the year? If so, please provide his/her/their name(s) and social insurance numbers ☐ Yes ☐ No

3) Are you married? Has your marital status changed during the year or were you in a common law relationship? If so, please provide details including your spouse/common law partner's name and social insurance number. ☐ Yes ☐ No

4) Do you hold any foreign property excluding assets held in your RRSP, in a cost in excess of $100,000? If so, please provide details. ☐ Yes ☐ No

5) Do you authorize Canada Revenue Agency to provide your name, address, and date of birth to Elections Canada? ☐ Yes ☐ No

6) Do you have citizenship in any country other than Canada? If so, please provide details. ☐ Yes ☐ No

7) Did you have a rental property during the year? If so, please provide a summary of revenues and expenses. ☐ Yes ☐ No

8) Do you have any investments outside your RRSP or TFSA? If so, please provide income slips (T3, T5's etc) as well as a summary of gains and losses from your advisor. ☐ Yes ☐ No

9) Did you contribute to an RRSP from March 1, 2011 to Feb 29, 2012? If so, please provide us with RRSP slips. ☐ Yes ☐ No

10) Have you or any of your children attended post-secondary school in year? If so, please provide form T2202A ☐ Yes ☐ No

11) Did you have any medical, childcare or child fitness expenses in the year? If so, please provide us with a summary and receipts. ☐ Yes ☐ No

12) Did you make any charitable or political donations during the year? If so, please provide the slips. ☐ Yes ☐ No

Signature _____ Date _____